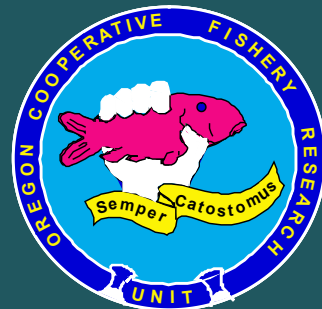


Willamette Instream Flow Project: Integrated Tools for the Evaluation of Alternative Flow Management Strategies

James T. Peterson, Jessica E. Pease, Luke Whitman, James White,
Laurel Stratton Garvin, Stewart Rounds, and Rose Wallick



Context: Willamette Water Allocation



Water allocation:

Agricultural irrigation

Municipal

Industrial use

Ecosystem needs

BiOp

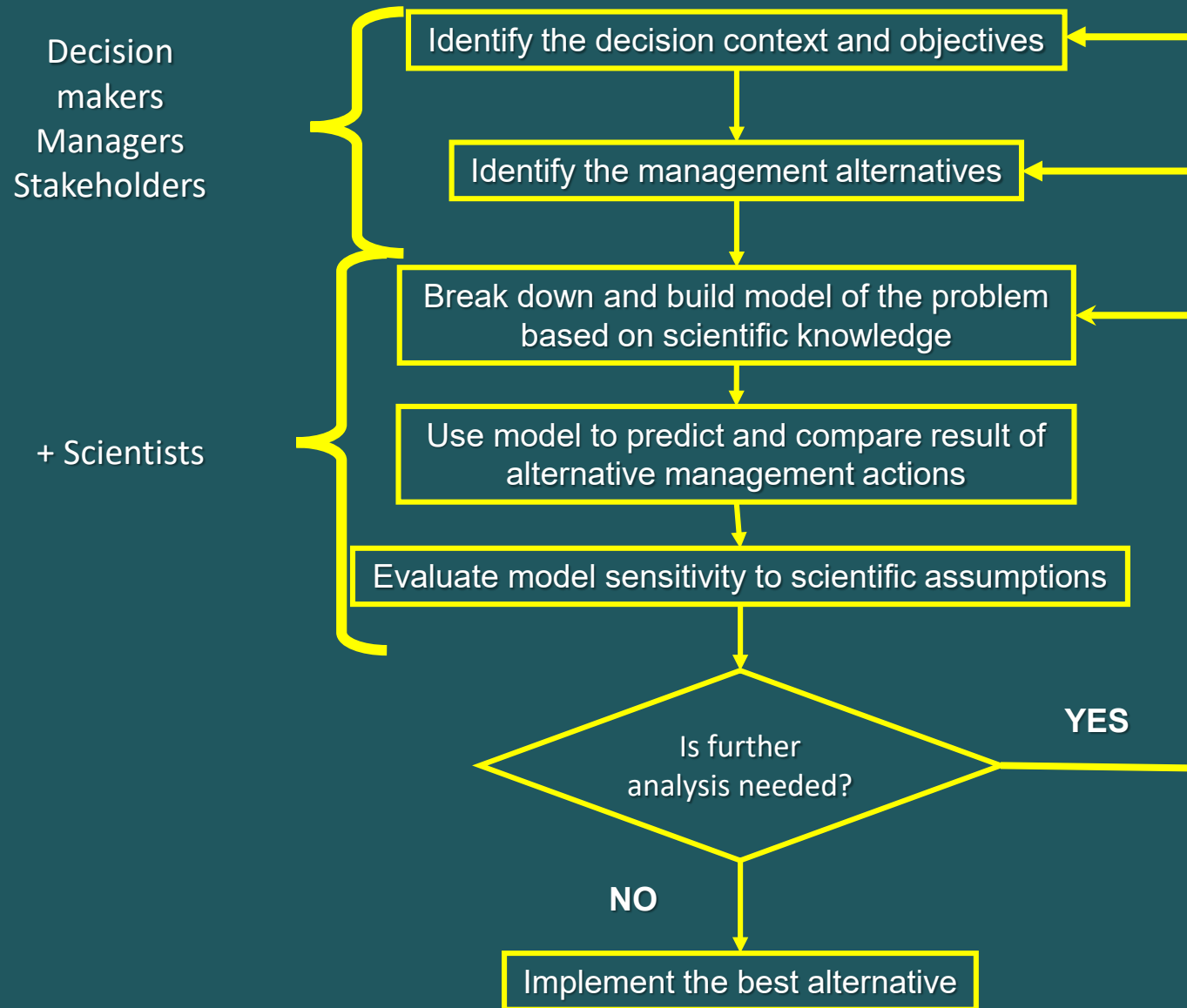
Flow targets

Temperature targets

Managers: What are the optimal flow regimes?

What are the tradeoffs?

Structured Decision Making Process



Phase I

- Identify key knowledge gaps and analyses

Phase 2

- Integration of hydrology and temperature models
- Tributary response
- Additional objectives

Science of Willamette Instream Flows Team

SWIFT - team of experts to review and develop science for instream flows

Interdisciplinary Team:

Hydrologists

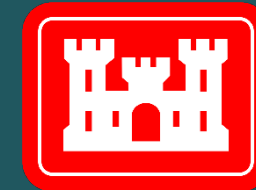
Geomorphologists

Water quality modelers

Ecologists

Managers

Public Stakeholders



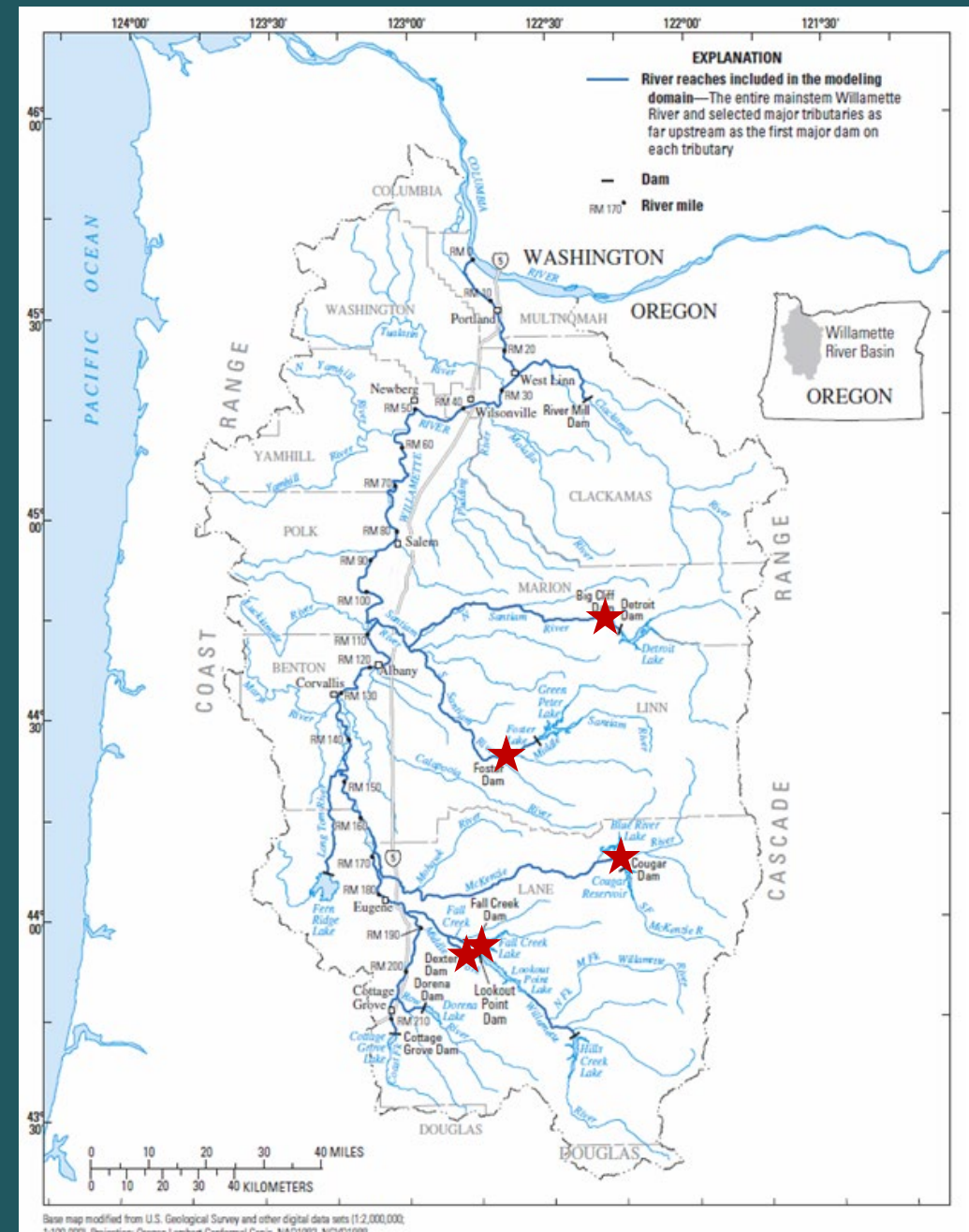
Decision Context

Location: Willamette River system above Willamette Falls

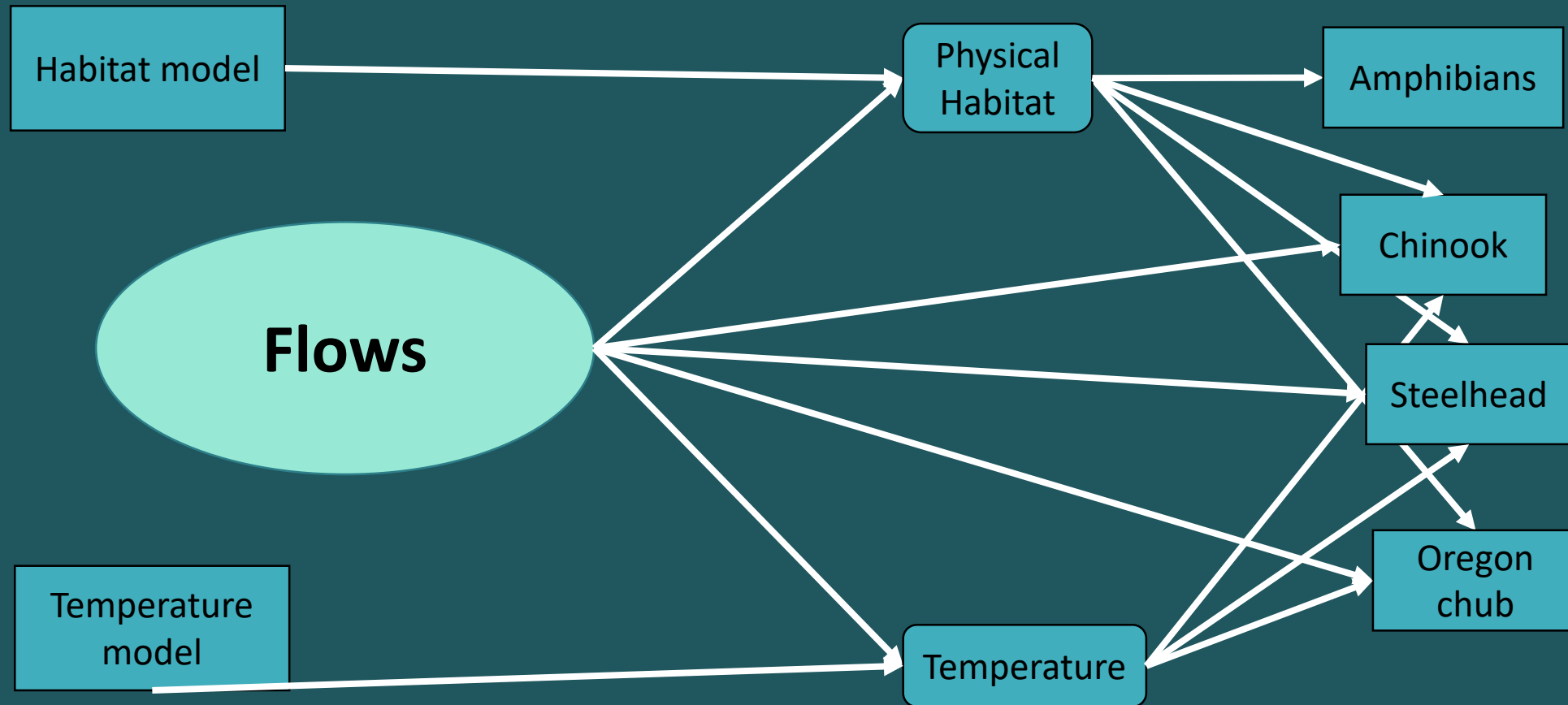
Time Period: Year round

Purpose: Identify instream flow needs for river ecosystem and dependent fish, wildlife and vegetation

Willamette and tributaries: N. & S. Santiam, McKenzie, MF Willamette, below USACE dams



Decision Model Framework



Objectives

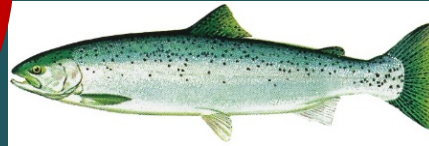
Amphibians



Chinook



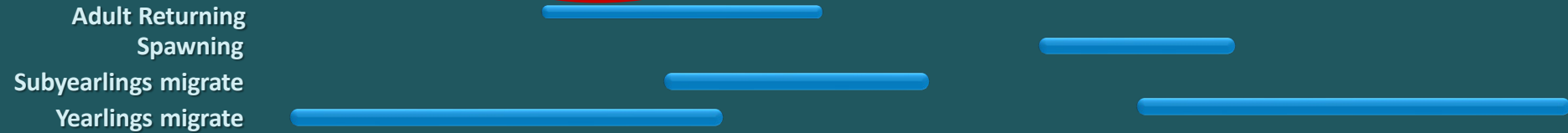
Steelhead



Oregon chub



Chinook
Steelhead



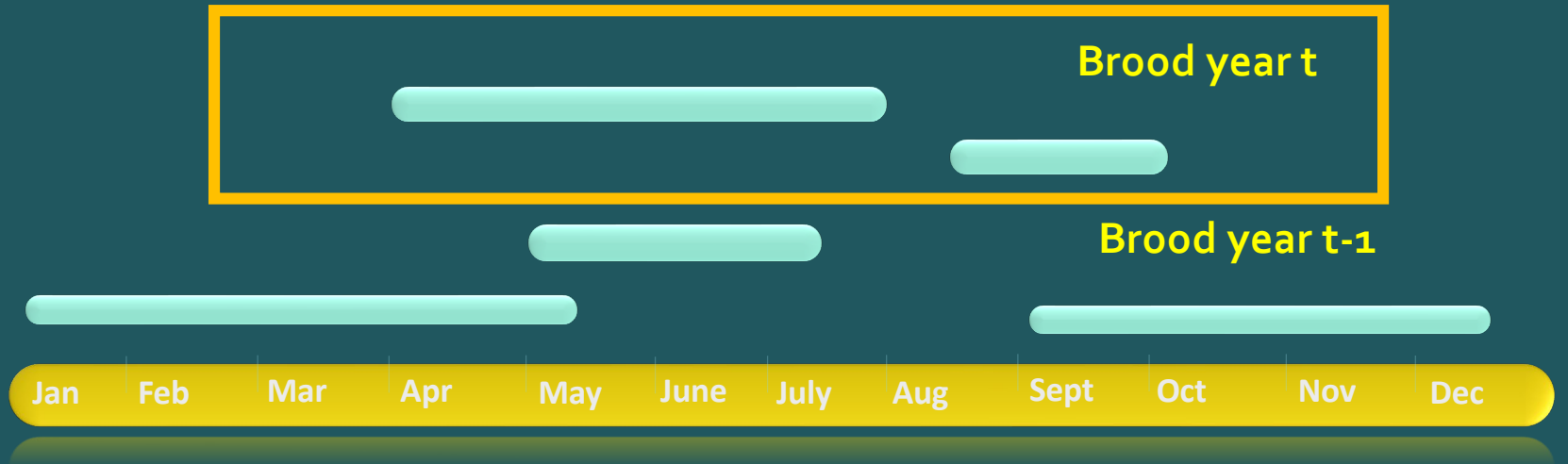
A Disconnect

Chinook

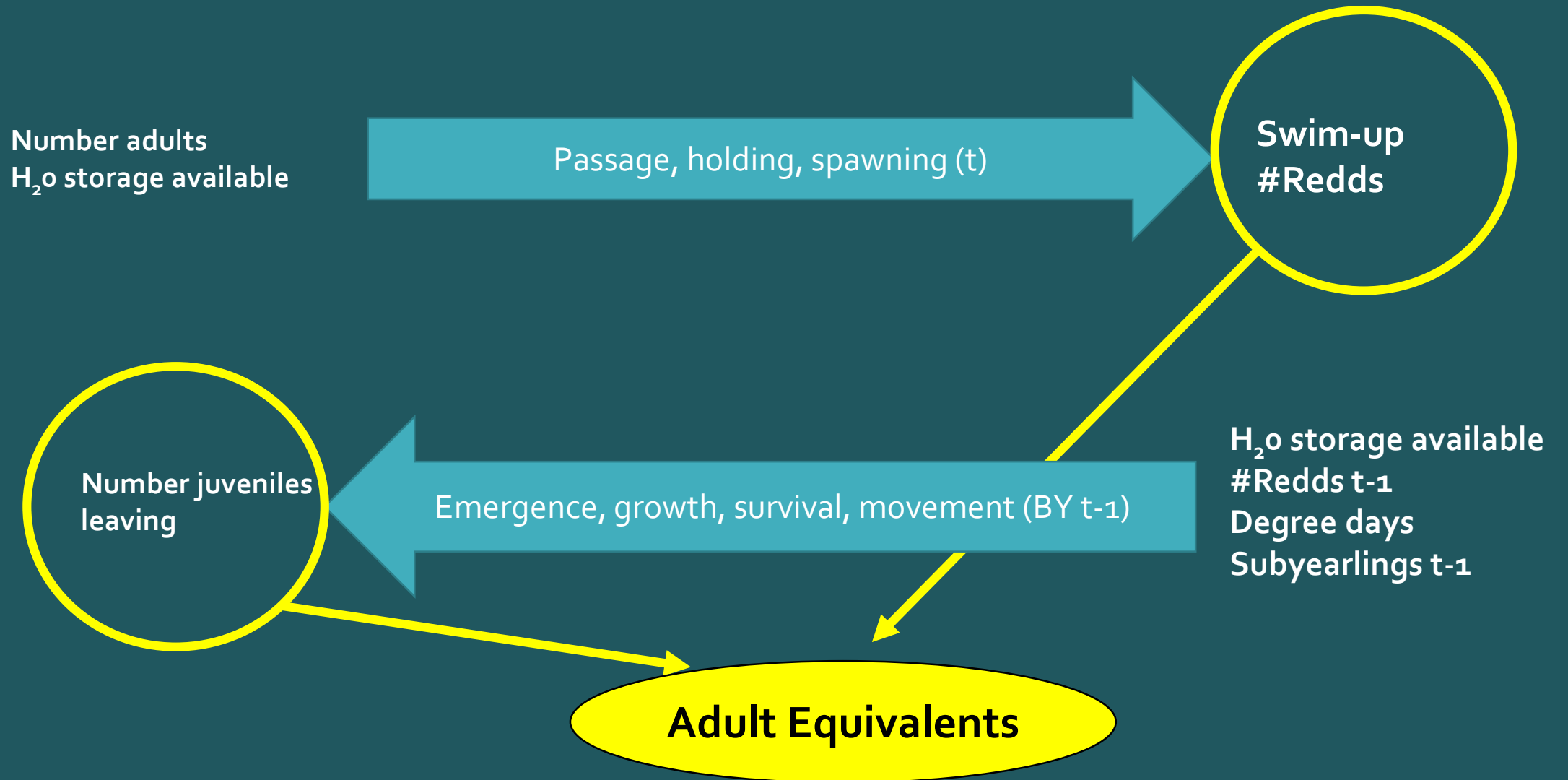


Chinook

Adult Returning
Spawning
Subyearlings migrate
Yearlings migrate



Solution: 2 Sub-models



Chinook Streamflow Models

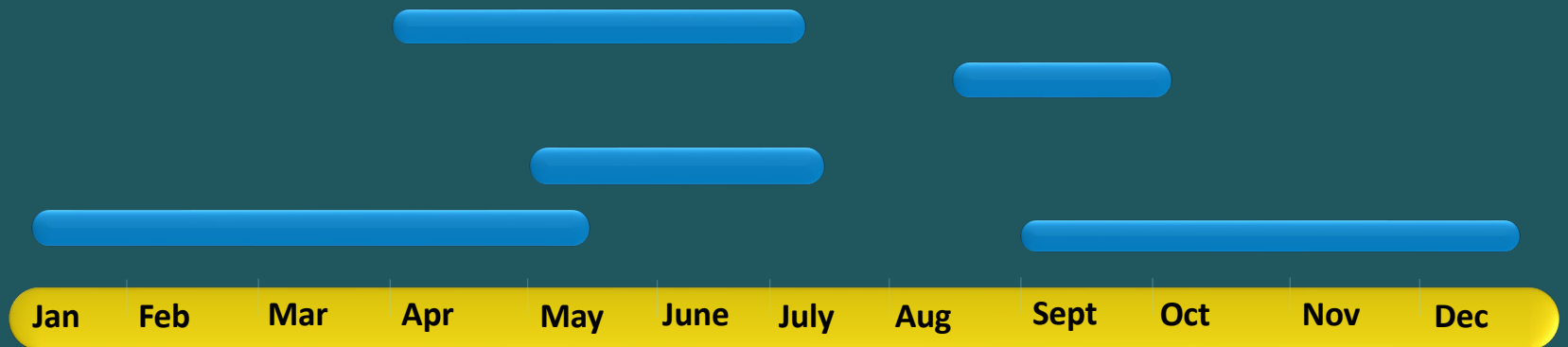
Chinook



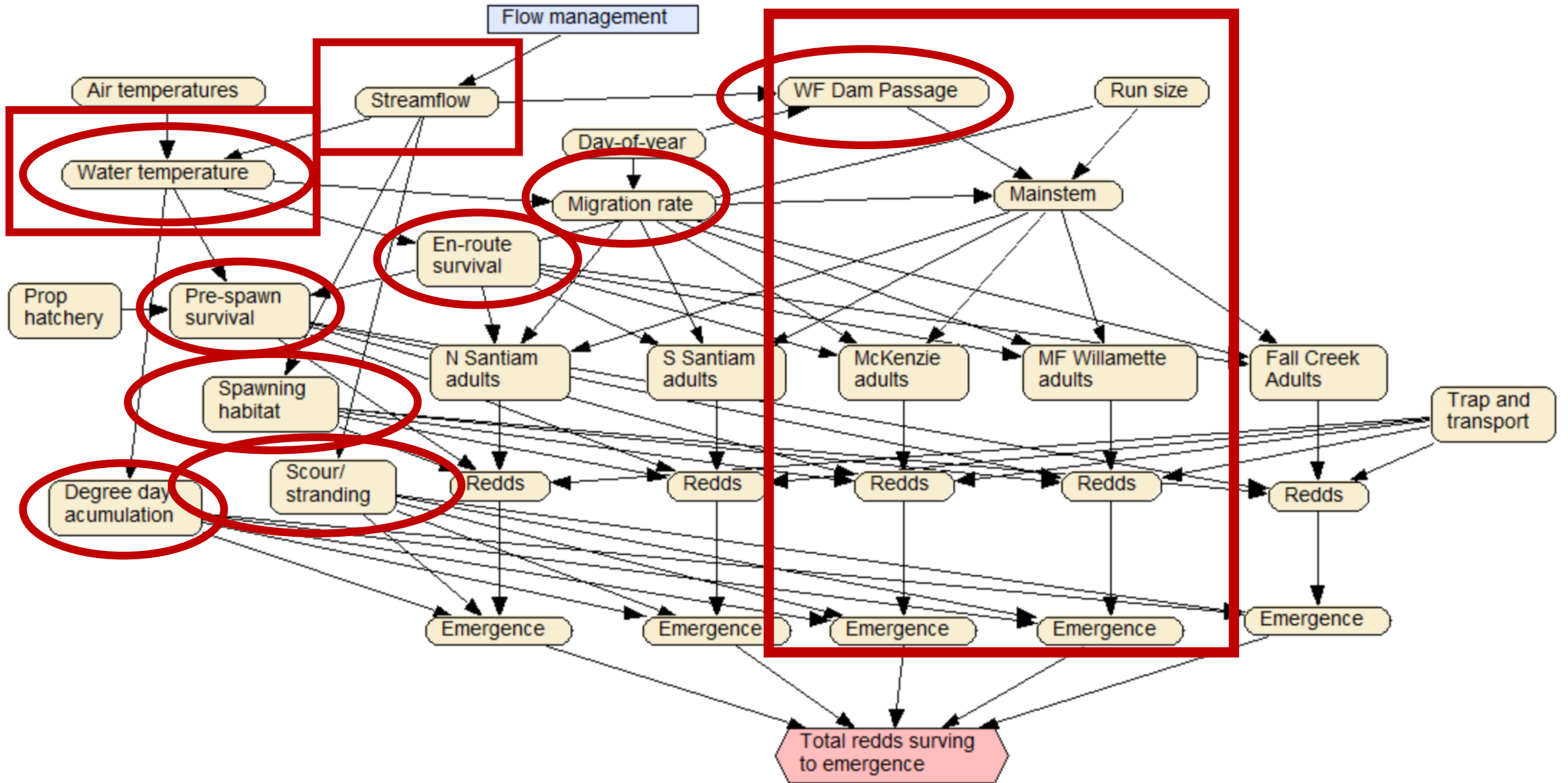
- Weekly time step
- Simulated 6 size classes of juveniles:
<60 mm, 60-75 mm, 75-90mm, 90-105, 105-120, >120
- Begins March 1 with adults returning
- Adult submodel user specified runsize, % hatchery
- Juvenile submodel user specified redds, subyearlings t-1

Chinook

Adult Returning
Spawning
Subyearlings migrate
Yearlings migrate



Adult Chinook Salmon Conceptual Model



Adult en-route and prespawn survival

Adults move through stream network

Accrue temperatures each segment, survival $\sim f(\text{time in segment, ave. temperature segment})$

Random proportion trapped and transported (out of model) based on U of I telemetry studies

Remaining adults stay below projects accrue degree days

Adult survival $\sim f(\text{degree days})$ from PSM studies

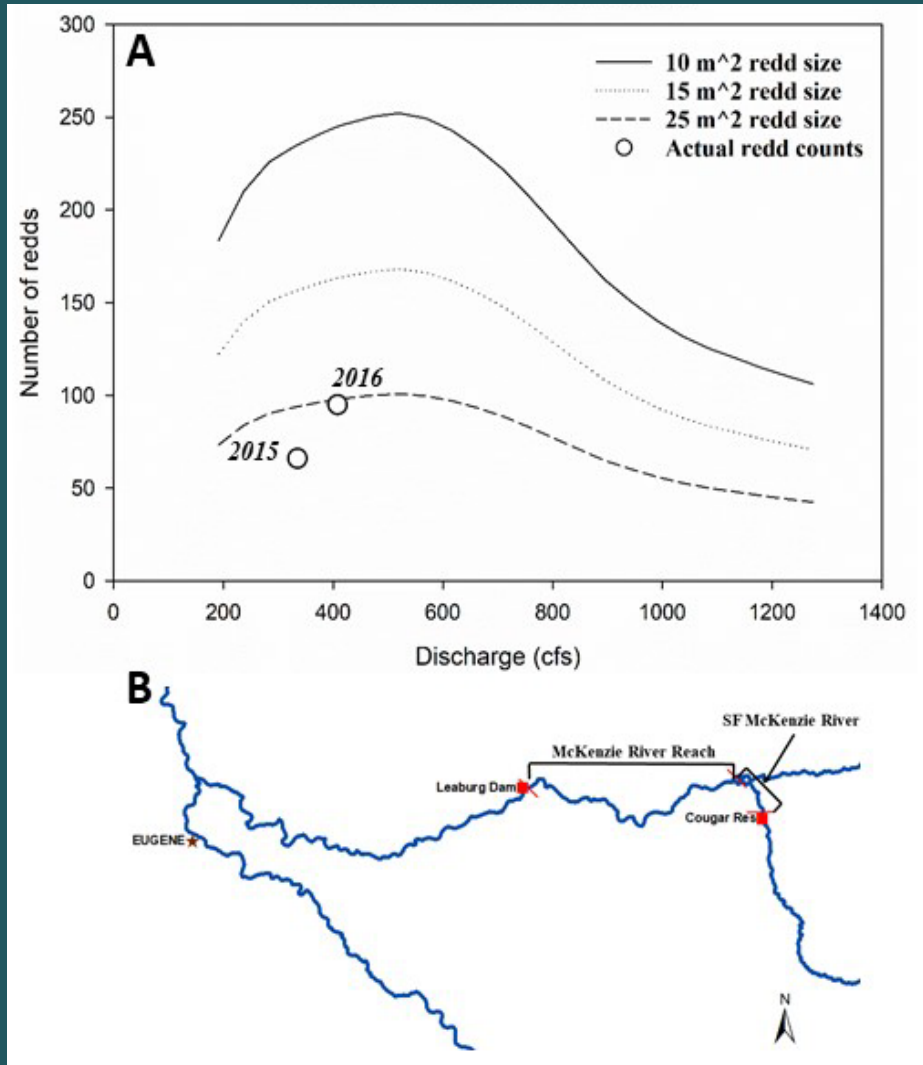
Adult Chinook Spawning

Spawning September weeks
2,3,4 (triangle distribution)

Redd capacity $\sim f(\text{streamflows})$

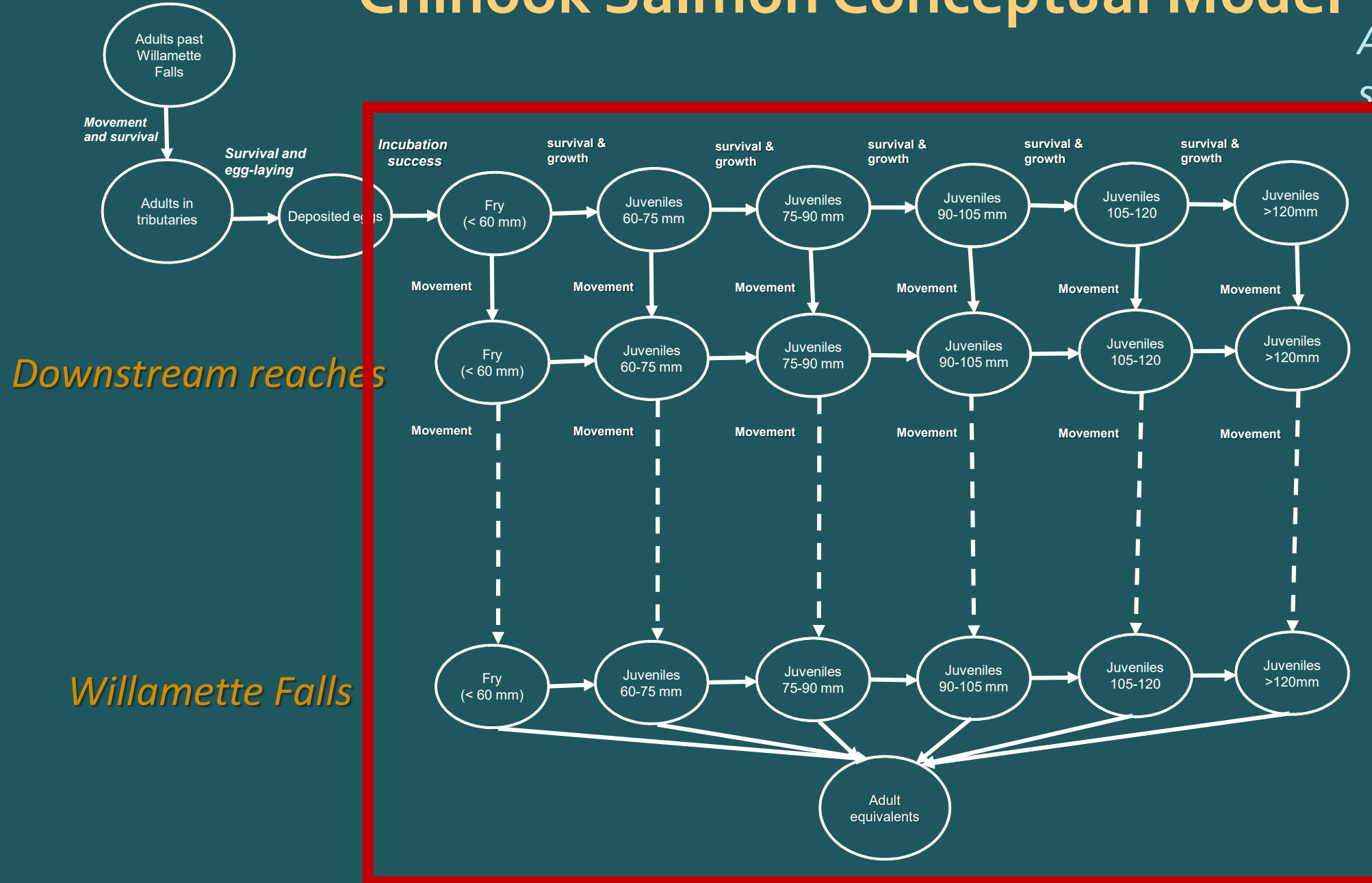
60/40 sex ratio, 9.5 m² redd size

Number redds = min(capacity,
no. females)



Chinook Salmon Conceptual Model

Arrows represent state transitions



Juvenile growth, movement, survival

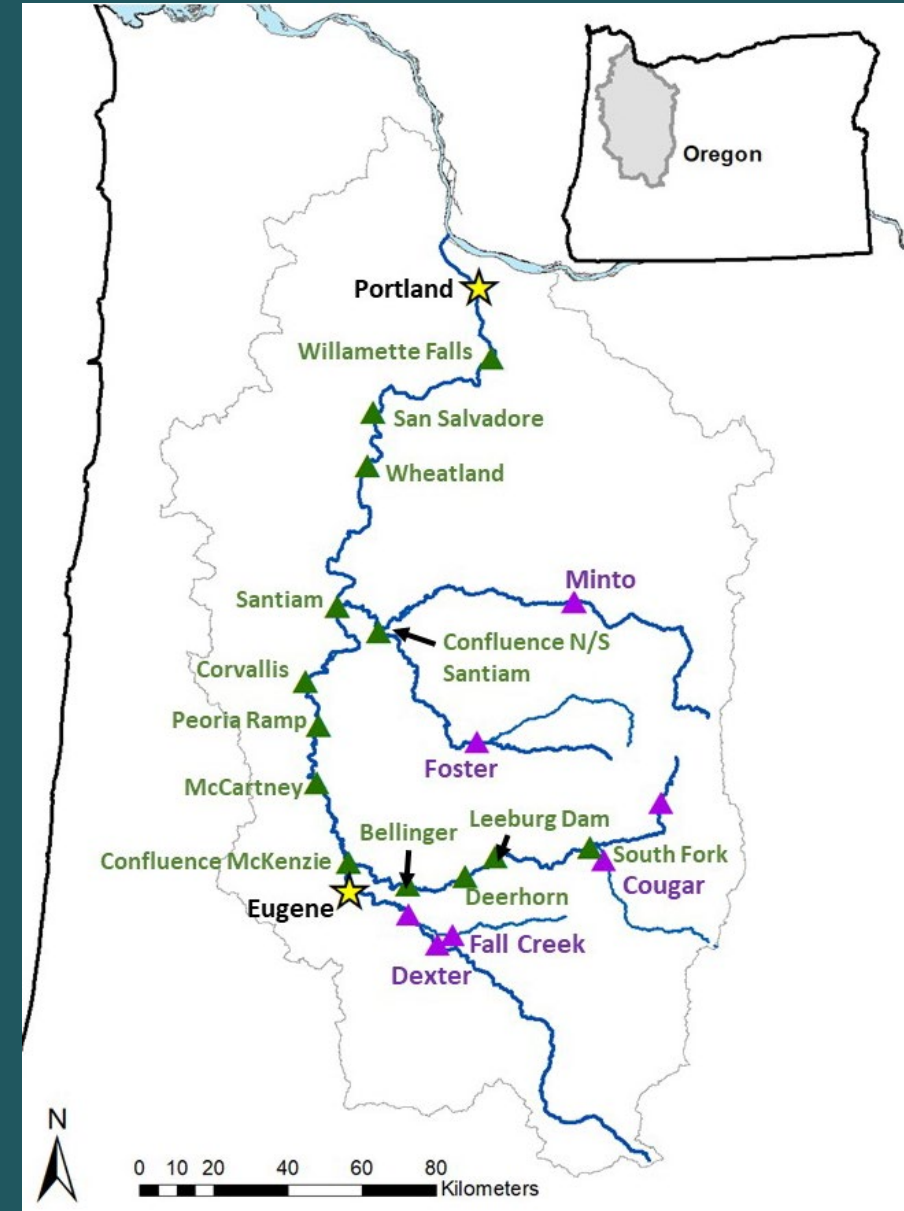
17 reaches

Flow habitat – all mainstem

N. & S. Santiam (McKenzie) PHSBSIM estimates (placeholders)

User specified yearling Chinook occupy available habitat in natal reaches

Chinook fry emergence in natal reaches
 $\sim f(\text{degree days})$



Juvenile growth, movement, survival

Fill available habitats, habitat capacity $\sim f(\text{flow, fish body size})$

Habitat capacity < habitat needed (2 alternatives):

- 1) *move to downstream segment
- 2) density dependent mortality

Grow $\sim f(\text{temperature})$

Survival $\sim f(\text{temperature, body size, segment})$

Seasonal movement

Subyearlings leave Mar-Jul length, 105-120 mm size group

Yearlings > 120 mm size group leave Oct->Apr

All remaining yearlings leave Apr

Physical models and inputs

17 Reaches

Inputs:

- Q @ 5 USACE projects
- Air temperature NOAA stations

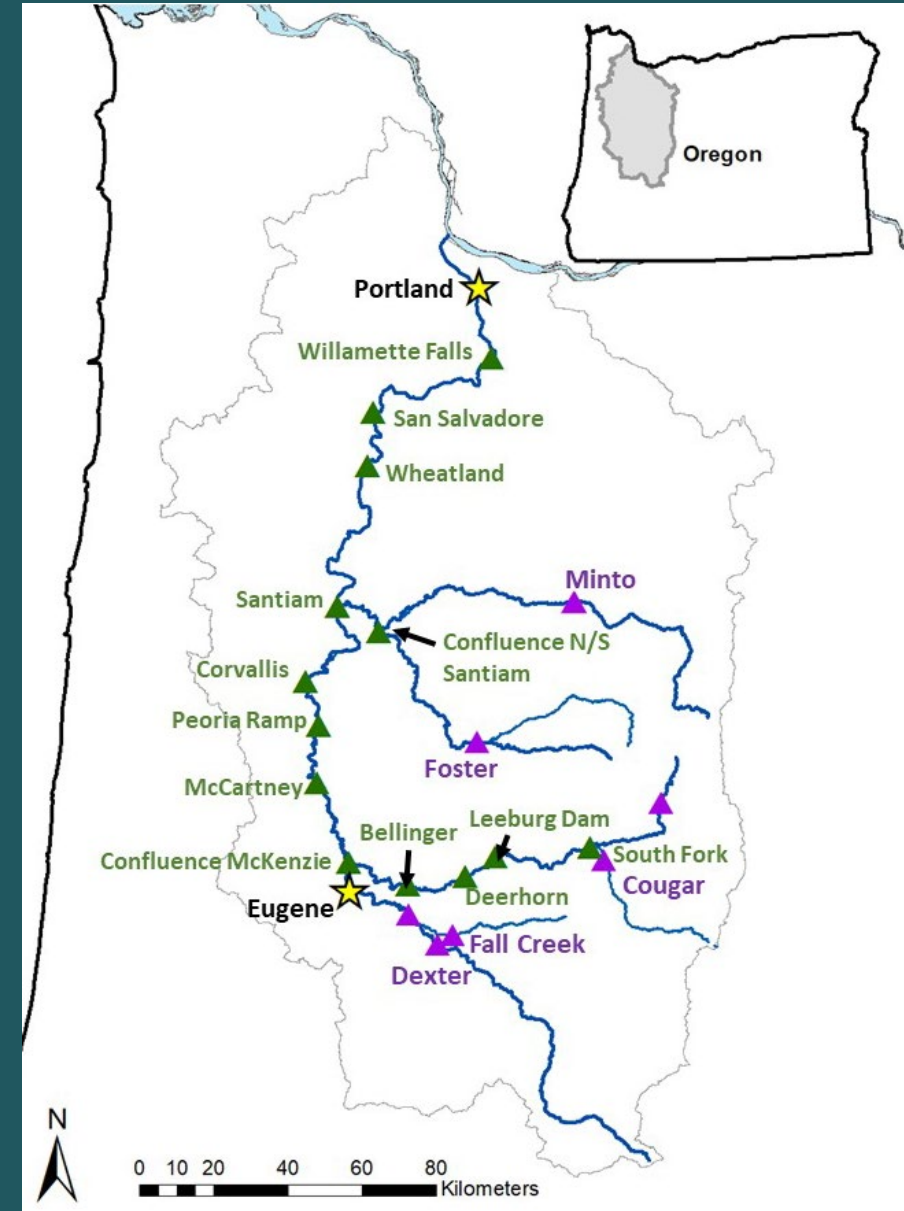
Streamflow models $\sim f(\text{upstream gage } Q)$

H₂O temperature $\sim f(Q, \text{Air Temperature})$

Spawning habitat $\sim f(Q, \text{redd size})$

Redd stranding/scour $\sim f(Q)$

Rearing habitat $\sim f(Q)$



Adult Submodel Calibration

2008-2017

Observed

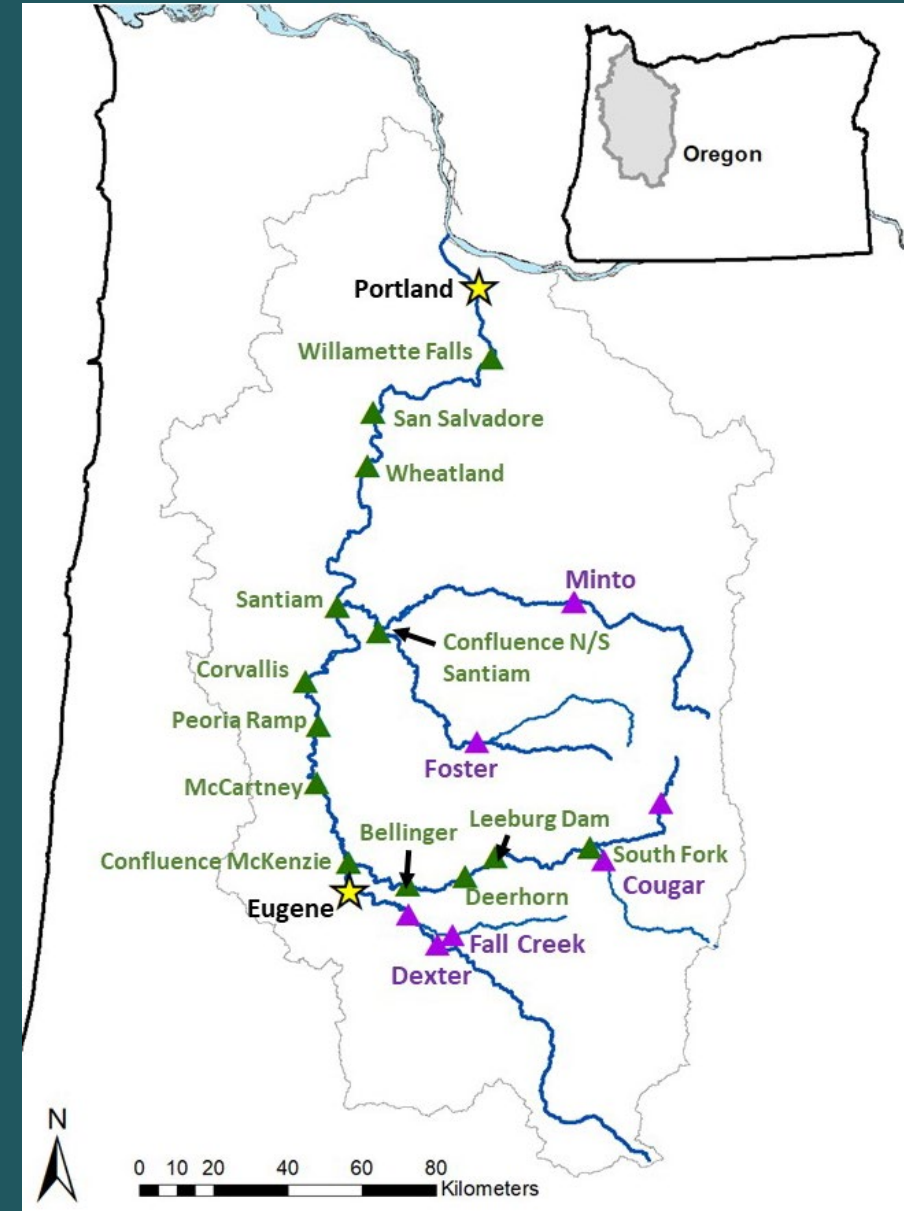
Q USGS gages

Air Temperature

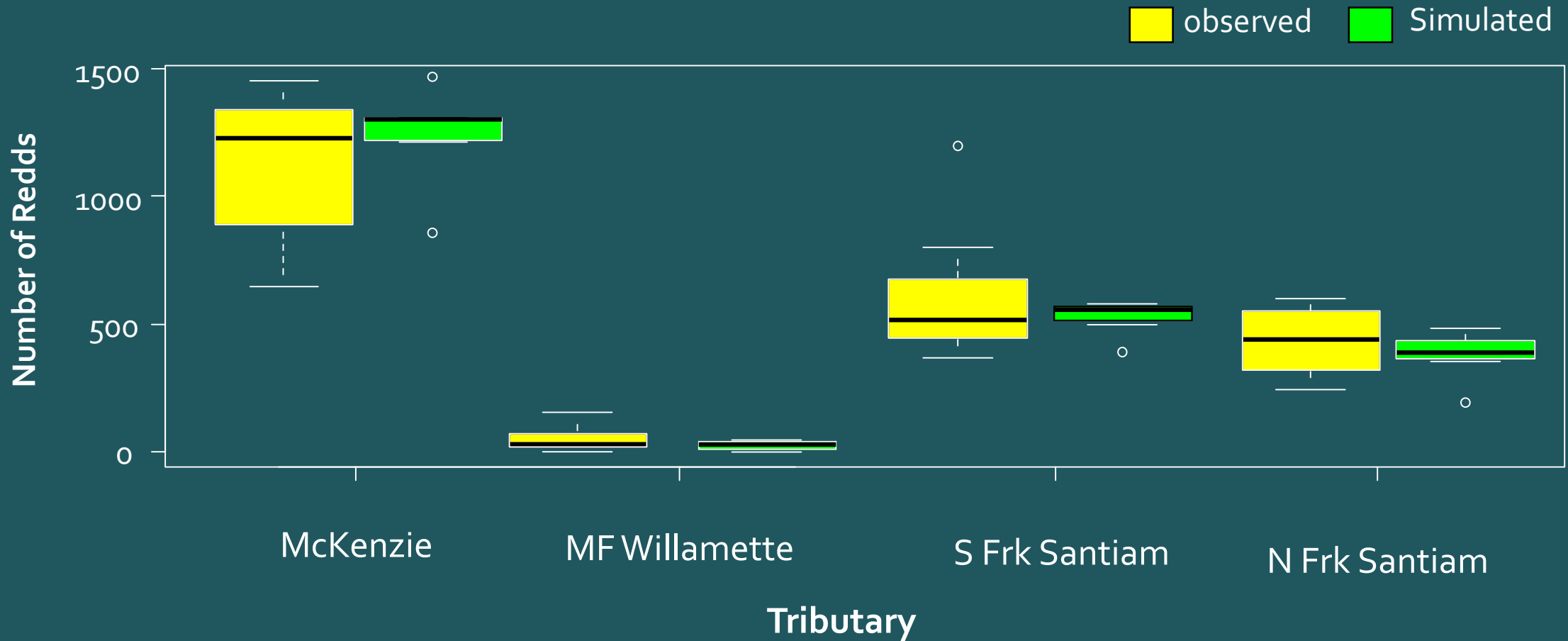
Run size

Proportion hatchery origin

Minimize differences observed vs
predicted number redds



Calibration: Estimated number of redds



Finding the best flow regimes

Constrain available water

- Each USACE project

- Water Years: Deficit, Adequate

Water management season: April 1-October 1

Climate year: cool (2011) & warm (2015)

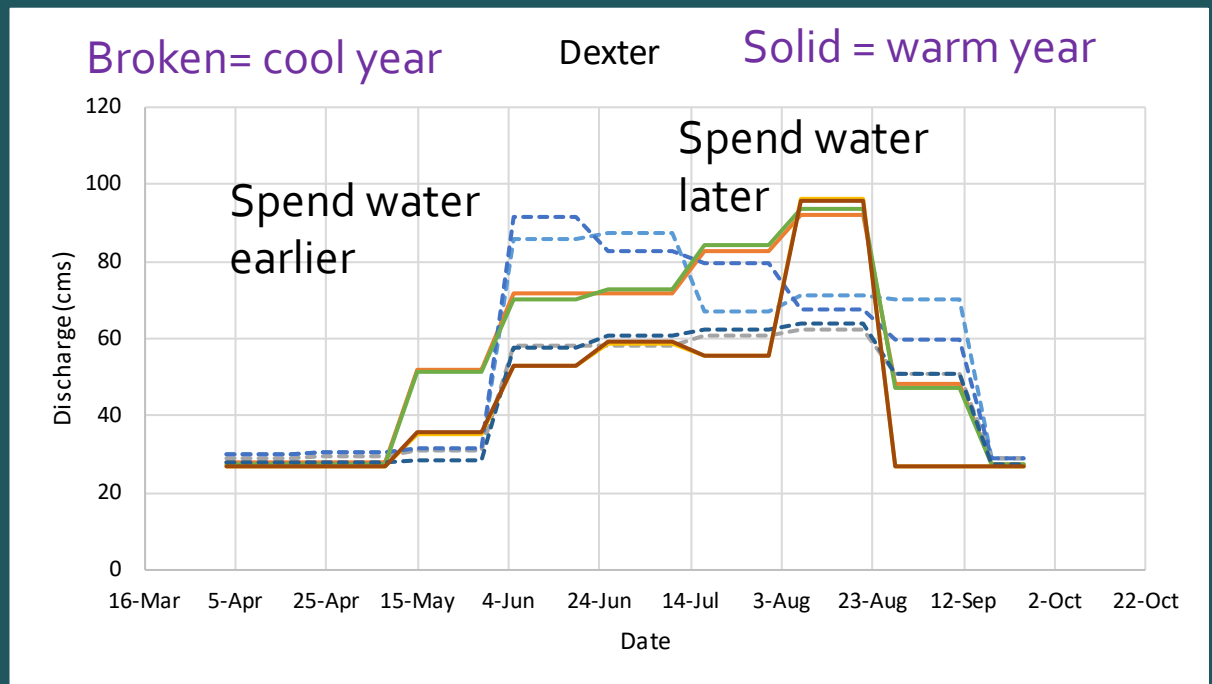
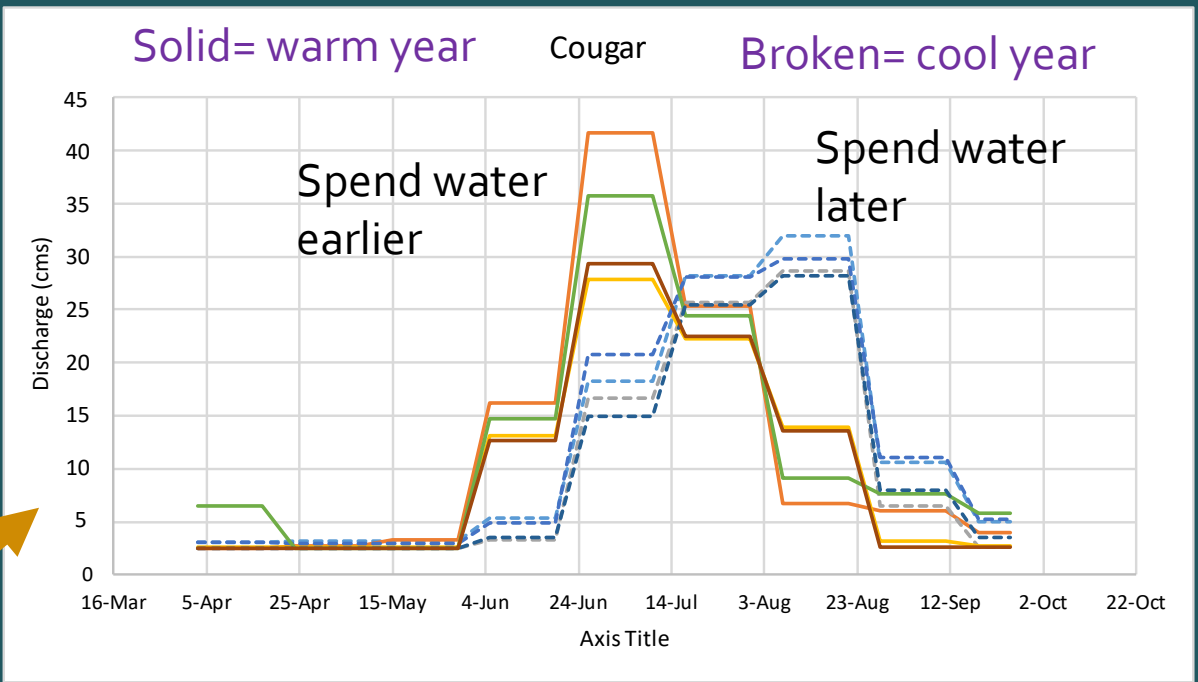
Find optimal allocation over time, 3 week periods

- Base flows

- Management flows

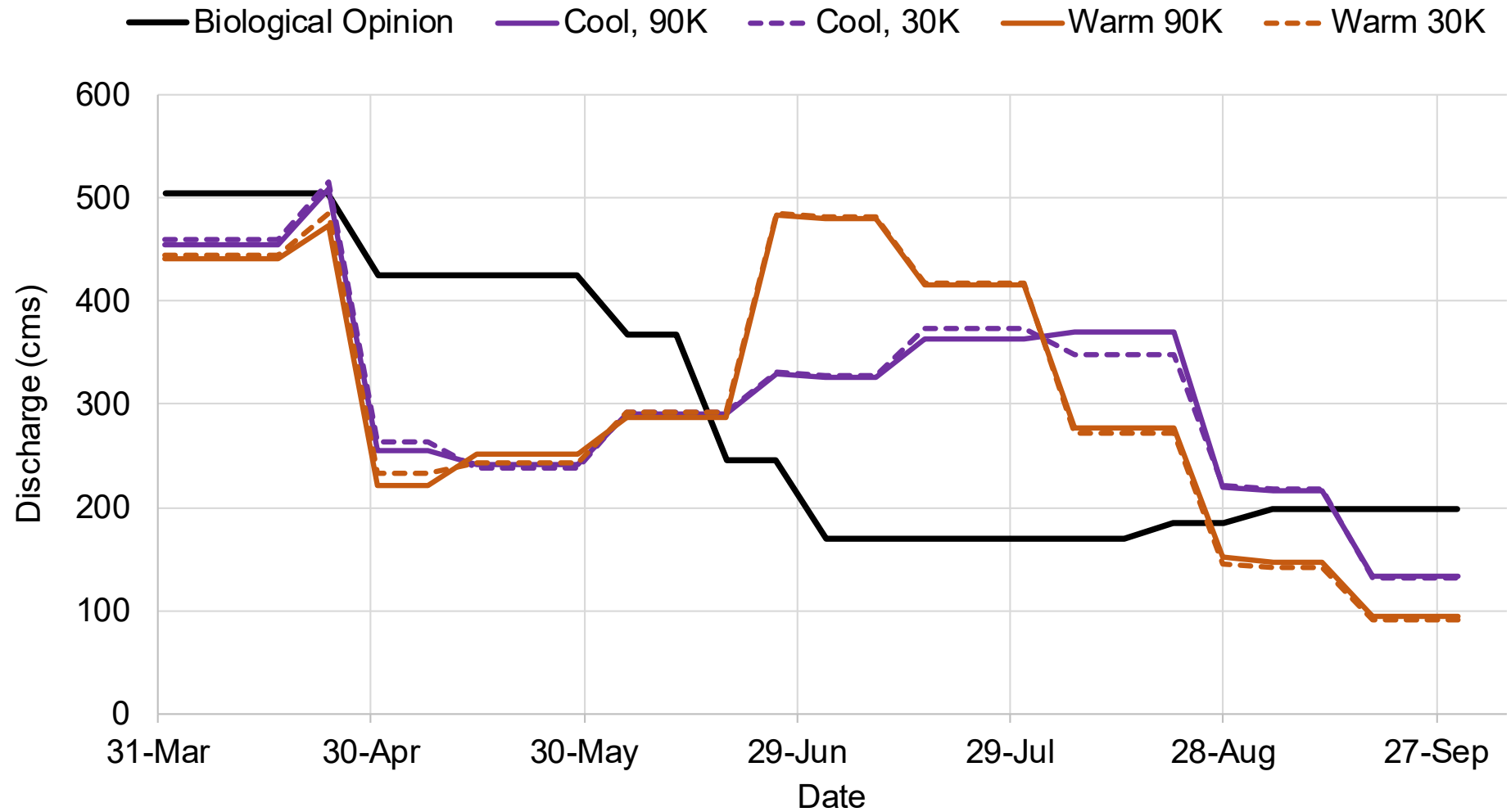
Maximize number emergence redds (adult submodel) and adult equivalents (juvenile submodel)

Nonlinear Optimization with Constraints (*NlcOptim*)



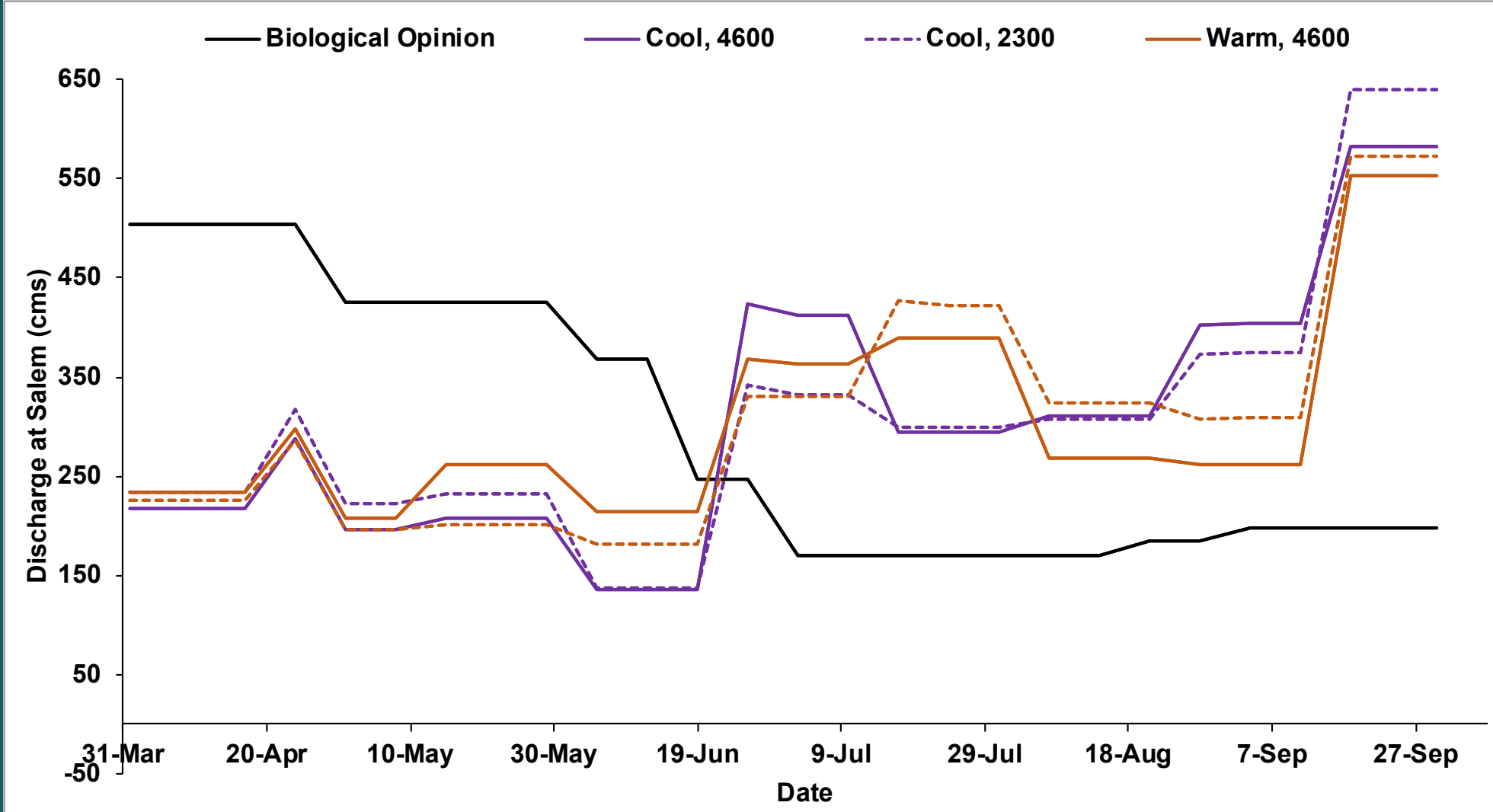
Estimated optimal adult flow regimes vs BiOp flows

Adequate water year



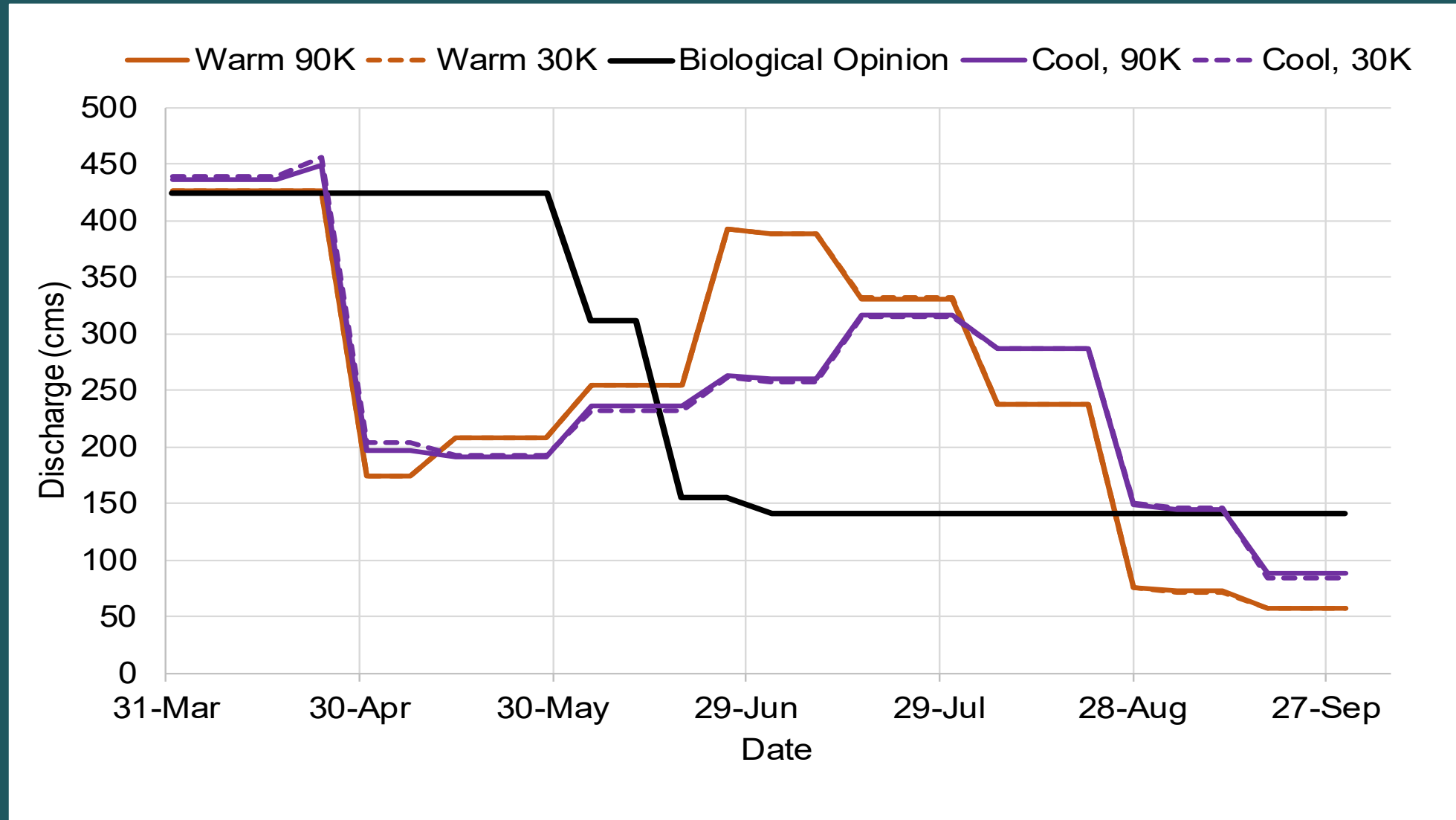
Estimated optimal *juvenile* flow regimes vs BiOp flows

Adequate water year



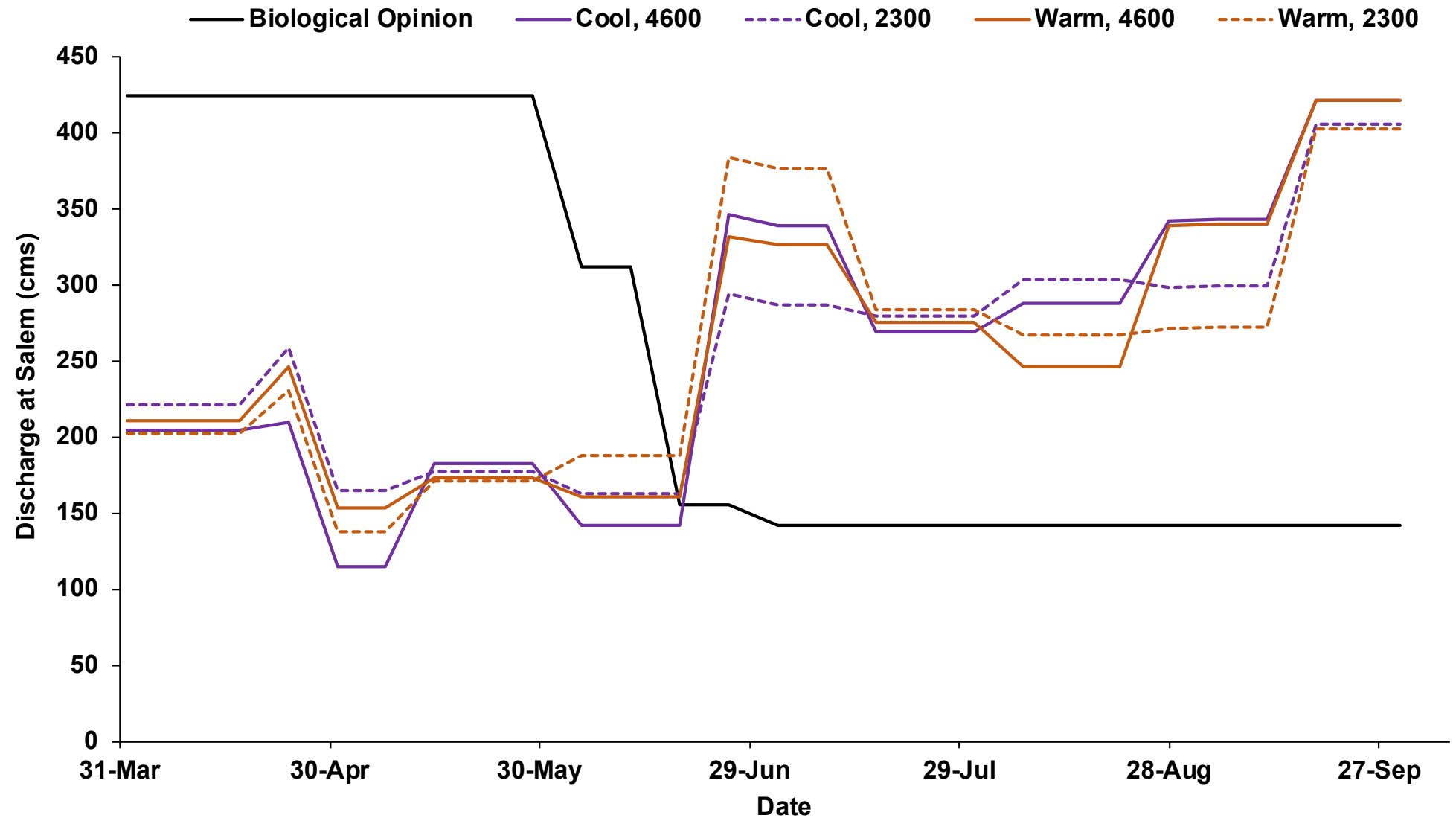
Estimated adult optimal flow regimes vs BiOp flows

Deficit water year



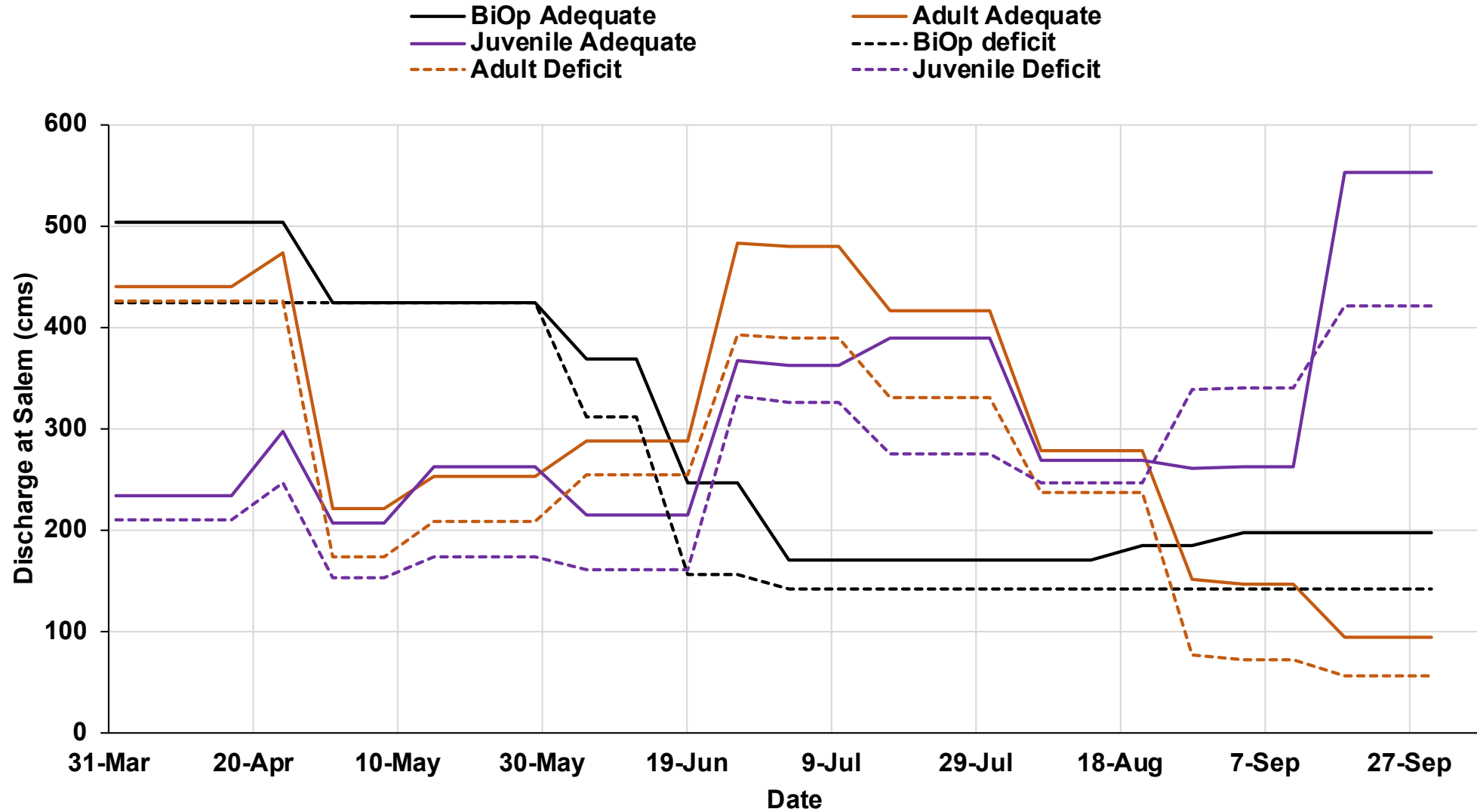
Estimated juvenile optimal flow regimes vs BiOp flows

Deficit water year



Estimated optimal flow regimes vs BiOp flows

Warm years, high run size and redds



Conclusions

Can use decision models to identify optimal flow regimes (other management actions)

Basis flow management strategy, tradeoffs

Ideally, integrated with flow management operations models (ReSim)

Next steps

Chinook: incorporate trib. habitat, update survival, and calibrate

Integrate Steelhead and Oregon Chub

Uncertainty and sensitivity

Acknowledgements

Funding: USACE

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Matt Keefer, Stan Gregory

